

Needles Neos integration overview

Needles Neos offers a comprehensive network of integration options through our open architecture and direct partnerships. Work with clients, partners, providers, and staff within one system so that you can run your law practice more efficiently and improve service.

Open API environment

Needles Neos is highly flexible, enabling quick and easy integrations with a broad spectrum of providers. Scale your firm's integration network and automate more processes working with one fully secure, web-based platform.

Direct Integrations

We work seamlessly with many of your favorite providers so your staff can minimize time spent jumping in and out of tools to get the information they need.

Our integrations keep growing to help law firms work smarter. Let's talk about how we can support your firm's network — and case management needs.



Microsoft 365®

Gain the flexibility to work from anywhere in a secure, reliable environment — while having access to generate, save, share, and collaborate within documents. Outlook email and calendar integrations enable you to easily manage appointments and file emails.



Microsoft OneDrive®

Allow multiple users to edit the same file, save changes, and work offline, then sync files once you're back online.



QuickBooks® Desktop

Reduce duplication of efforts and data entry for billing and invoicing, leveraging the comprehensive functionality of QuickBooks®.



DocuSign®

Send, sign, and approve paperless documents, improving collaboration among staff members and clients.



Legal Monkeys®

Automate the request and receipt of medical records eliminating time consuming data entry and enabling you to prepare more demands, faster.